



## PRESS RELEASE

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### **MFE-MEDIAFOREUROPE N.V.: SETTLEMENT OF THE VOLUNTARY AND TOTALITARIAN TENDER OFFER OVER THE SHARES OF MEDIASET ESPAÑA COMUNICACIÓN S.A.**

On the date hereof 14 July 2022, MFE-MEDIAFOREUROPE N.V. (“**MFE**”) has published, on the website of the National Securities Market Commission (*Comisión Nacional del Mercado de Valores* – the “**CNMV**”)([Link](#)), a communication of other relevant information (“*comunicación de otra información relevante*”) concerning the settlement of the voluntary tender offer for the acquisition of all the shares of Mediaset España Comunicación, S.A. launched by MFE and authorised by the CNMV on 26 May 2022 and authorized, in turn, its modification by the CNMV on 9 June 2022.

Below, attached to this press release, is the English version of the above-mentioned notice published on the CNMV’s web site.

Amsterdam – Cologno Monzese, July 14, 2022

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**MFE-MEDIAFOREUROPE** is an international holding company that brings together Europe’s leading commercial broadcasters.

**MFE-MEDIAFOREUROPE** is based in Amsterdam, in the Netherlands, and fiscal resident in Italy. It controls Mediaset SpA and Mediaset España Comunicación (both fiscal resident in their respective countries) and is the main shareholder of the German broadcaster ProSiebenSat1.

**MFE-MEDIAFOREUROPE** is listed on the Milan Stock Exchange (Ticker: MFEA, MFEB)

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## **TO THE NATIONAL SECURITIES MARKET COMMISSION**

In accordance with the provisions of Article 227 of the Consolidated Text of the Securities Market Act, approved by Royal Legislative Decree 4/2015 of 23 October, and enacting regulations, MFE-MEDIAFOREUROPE N.V. (“**MFE**”) hereby informs about and discloses

### **OTHER RELEVANT INFORMATION**

In relation to the voluntary public tender offer for the acquisition of all the shares of Mediaset España Comunicación, S.A. (“**MES**”) announced by MFE on 15 March 2022, submitted by MFE to the Spanish Securities Market Commission (the “**CNMV**”) on 13 April 2022, authorised by the CNMV on 26 May 2022 and authorised, in turn, its modification by the CNMV on 9 June 2022 (the “**Offer**”) and particularly, in relation to the communication of other relevant information published on the CNMV’s website on 13 July 2022 under number 17,362, MFE hereby informs that, today, 14 July 2022, the settlement of the Offer consideration consisting of a swap of shares has been finally settled with respect to the new ordinary shares A of MFE which were pending to be effectively delivered in favour of certain MES shareholders who accepted the Offer. Therefore, the Offer has been fully settled.

Milan, 14 July 2022

**MFE-MEDIAFOREUROPE N.V.**

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